

Veale Wasbrough Vizards

Corporate deal highlights from 2009

Disposal

Acting for dmrKynetec Group Limited (now GfK Kynetec) on the sale of a controlling interest to €1+ billion turnover German group, GfK.



Acquisition

Acting for €3 billion turnover French group Essilor on the acquisition of the Wholesale Lens Company



Acquisition

Acting for c.£240m turnover co-operative, Mole Valley Farmers on the acquisition of Southern Counties Feeds Limited



Acquisition

Acting for €3 billion turnover French group Essilor on the acquisition of \$130m turnover US group, Signet Armrolite



Disposal

Acting for family owned Silvey Holdings Limited on the sale of Thomas Silvey Limited to the trading division of €13 billion turnover global petroleum group, Marquard & Bahls AG

Disposal

Acting for the owner managers on the sale of £12m turnover group JCW Air Conditioning to Four Seasons Group, backed by Barclays Ventures



Management Buy Out

Acting for management on the MBO of owner managed business, Inject Plastics (Devon) Limited



Disposal

Acting on the £12m sale of a owner managed manufacturing business to a €1 billion turnover European group

Refinancing

Acting for Swaziland-based client, Peterstow Holdings Limited, a state-of-the-art mining equipment manufacturer, on a multi-million dollar extension to its banking facilities



Private Equity & Venture Capital

Acting for leading South West financial planning practice Paradigm Norton on a substantial investment by Macquarie Bank



Private Equity & Venture Capital

Acting for leading new media technology company Mirifice on a substantial VC investment round, comprising investments by two angel investors and by South West Ventures



Private Equity & Venture Capital

Acting for this well known entrepreneur-led Bristol business on a substantial angel investment.



Corporate Team - Key Contacts



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Quick facts about our Corporate practice

- With **7 partners** and **19 other corporate specialists**, we have one of the largest Corporate teams in the South West.
- We are highly regarded advisers to the South West owner managed business. One of the leading directories, Legal 500, says of us: *"Veale Wasbrough has built a strong reputation for acting for medium-sized owner managed businesses. It is arguably the leading firm in the region for this type of client"*. We also act for large international groups, central government bodies, publicly quoted companies, educational institutions, professional practices, charities and individual private clients.
- Over the last 3 years, we have closed more than **200 corporate transactions** with an aggregate deal value in excess of **£1billion**.
- We are founder members of the Association of European Lawyers - a network of 39 associated law firms, with offices throughout Europe. We also have associations with law firms in other parts of the world, including the United States and China.

If you would like to discuss a particular opportunity or would like further information about the Corporate team, please contact Nathan Guest on 0117 3145 289 or nguest@vww.co.uk